UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

Case No. 07 C 4483

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Hon. James B. Zagel

THOMAS FISHER, KATHLEEN HALLORAN AND GEORGE BEHRENS,

Magistrate Judge Maria Valdez

Defendants.

ORDER APROVING DISTRIBUTION PLAN

The Court having reviewed Plaintiff Securities and Exchange Commission's (the "Commission") Motion to Approve Distribution Plan dated March 22, 2016, and for good cause shown,

IT IS HEREBY ORDERED that the Distribution Plan submitted on March 22, 2016 ("Distribution Plan") is approved, and that Garden City Group, LLC, having been appointed the Distribution Agent, shall implement such Distribution Plan and shall perform such actions and make such distributions as are provided for under the terms of the Distribution Plan.

IT IS FURTHER HEREBY ORDERED that the Court shall retain jurisdiction as appropriate over the Distribution Plan and the implementation thereof.

Dated:

UNITED STATES DISTRICT JUDGE