

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

UNITED STATES SECURITIES AND
EXCHANGE COMMISSION,

Plaintiff, Case No. 07 C 4483

v.

Hon. James B. Zagel

THOMAS FISHER,
KATHLEEN HALLORAN
AND GEORGE BEHRENS,

Magistrate Judge
Maria Valdez

Defendants.

PLAINTIFF'S MOTION TO APPROVE DISTRIBUTION PLAN

The plaintiff Securities and Exchange Commission (the "Commission") hereby submits this Motion to Approve Distribution Plan. A copy of the [Proposed] Distribution Plan is attached as Exhibit 1.

WHEREFORE, the Commission respectfully requests that this Court enter the attached [Proposed] Order Approving Distribution Plan (Exhibit 2, attached hereto) and grant such other relief as the Court deems just and proper.

Dated: March 22, 2016

Respectfully submitted,

**UNITED STATES SECURITIES AND
EXCHANGE COMMISSION**

/s/ Daniel J. Hayes

Daniel J. Hayes

**UNITED STATES SECURITIES
AND EXCHANGE COMMISSION**

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CERTIFICATE OF SERVICE

I, Daniel J. Hayes, hereby certify that, on March 22, 2016, I caused a copy of the foregoing document to be filed with the Court's CM/ECF system, which will automatically send a copy of the document to all counsel of record.

/s/ Daniel J. Hayes